SEC Form 4
------------

## FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:	3235-0287
Estimated average bu	urden
hours per response:	0.5

STATEMENT OF CHANG	S IN BENEFICIAL	<b>OWNERSHIP</b>
--------------------	-----------------	------------------

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

											Company Act									
1. Name and Address of Reporting Person* Lehnhardt Aaron J						2. Issuer Name <b>and</b> Ticker or Trading Symbol Knightscope, Inc. [KSCP]									5. Relationship of Reporting Person(s) to Iss (Check all applicable) Director 10% Ov					
															Directo	-				
(11)	/-		3. Date of Earliest Transaction (Month/Day/Year)									below)	(give title		Other (s elow)	specity				
(Last) (First) (Middle)							06/02/2023								(	Chief Des	ign Offic	er		
C/O KNIGHTSCOPE, INC.						4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Crown Filing (Chaoly Applicable						
1070 TE	RRA BELL	A AVENUE			4.11	I Amei	nument, D	ale	or Origina			ay/rear)		6. Individual or Joint/Group Filing (Check Applicable Line)						
(Chreat)					-									X Form filed by One Reporting Person					n	
(Street) MOUN	TAIN		0.40.40												Form fi Persor	iled by Mor	e than One	e Repoi	rting	
VIEW	C	A	94043																	
-		-  RI	Rule 10b5-1(c) Transaction Indication																	
(City)	(S	itate)	(Zip)			Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.										olan that is i	ntended	l to		
		Tal	ble I - N	lon-Deriv	vative	e Sec	curities	Ac	quired	l, Di	sposed o	of, or Be	enefic	ially	Owned					
Date				2. Transac Date (Month/Da		(ear) Execution				tion 1str.				and 5) Securit Benefic		es ially Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code V		Amount	(A) or (D) Pric			Transac (Instr. 3	tion(s)			(1150.4)					
Class A C	Common St	ock		06/02/2	2023				M <sup>(1)</sup>		238,000	) A	\$0	).16	238	3,000	D			
Class A Common Stock 06/02/20									S		238,000	) D	\$0.4	143(2)		0	D			
			Table II								posed of converti				wned					
1. Title of Derivative Security (Instr. 3)	Derivative Conversion Date Execution Date, Security or Exercise (Month/Day/Year) if any					5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date I Expiratio (Month/I	on Da		7. Title an of Securit Underlyin Derivative (Instr. 3 at	ties ng e Securi		B. Price of Derivative Security Instr. 5)	erivative ecurity Securities		nership m: ect (D) ndirect nstr. 4)	Beneficial Ownershi t (Instr. 4)		
										Amou	nt		Transacti (Instr. 4)	on(s)						

			Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Stock Option (Right to Buy)	\$0.16 <sup>(1)</sup>	06/02/2023	<b>M</b> <sup>(1)</sup>			238,000	(3)	04/20/2024	Class B Common Stock	238,000	\$0.00	0	D	
Explanat	ion of Respon	ISES:												

## Explanation of Responses:

1. On June 2, 2023, the reporting person exercised stock options to purchase 238,000 shares of Class B Common Stock, which were immediately converted into shares of Class A Common Stock. Shares of Class B Common Stock are convertible into an equal number of shares of Class A Common Stock at any time.

2. The price reported in Column 4 is a weighted average price. The shares were sold in multiple transactions at prices ranging from \$0.383 to \$0.4401, inclusive. The reporting person undertakes to provide to the issuer, any shareholder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within this footnote. 3. The stock options vested and became exercisable as to 25% of the option shares after 12 months, and vested as to the remaining shares in equal monthly installments over the subsequent 48 months, subject to continuous service with the issuer as of each vesting date.

**Remarks:** 

/s/ Mallorie Burak, Attorney-in-06/06/2023

<u>Fact</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $\ast$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.